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Entered on Docket September 14, 2007 Buc a. March

Hon. Bruce A. Markell United States Bankruptcy Judge

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In re:

COMPANY,

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DIAMOND MCCARTHY LLP

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Counsel for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

USA COMMERCIAL MORTGAGE

USA CAPITAL REALTY ADVISORS, LLC,

USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Affects:

☐ All Debtors

☑ USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC

☐ USA Capital Diversified Trust Deed Fund, LLC

☐ USA Capital First Trust Deed Fund, LLC

☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR Case No. BK-S-06-10726-LBR

Case No. BK-S-06-10727-LBR

Case No. BK-S-06-10728-LBR Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

ORDER REQUIRING SODA FLATS LAND COMPANY, LLC TO PRODUCE ONE OR MORE REPRESENTATIVES FOR EXAMINATION PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 2004

[No hearing required]

The USACM Liquidating Trust (the "Trust") having filed a Motion for Order

Requiring Soda Flats Land Company, LLC to Produce One or More Representatives for

Examination Pursuant to Federal Rule of Bankruptcy Procedure 2004 (the "Motion"), the 1 Motion having been submitted to this Court, and good cause appearing, 2 IT IS HEREBY ORDERED that Soda Flats Land Company, LLC produce one or 3 more representatives for examination at the offices of Merrill Corporation, 199 Fremont 4 5 Street, Suite 900, San Francisco, California 94105, beginning at 10:00 a.m. prevailing 6 Pacific Time on a business day no later than November 15, 2007 (or at such other 7 mutually agreeable location, date, and time), and continuing from day to day thereafter 8 until completed. 9 10 Prepared by: DIAMOND MCCARTHY TAYLOR LEWIS AND ROCA LLP 11 FINLEY & LEE LLP 12 By: <u>/s/ Rob Charles</u> By: /s/ Eric D. Madden 13 Susan M. Freeman, AZ 4199 (pro hac vice) Allan B. Diamond, TX 05801800 (pro hac vice) 14 Rob Charles, NV 6593 William T. Reid, IV, TX 00788817 (pro hac vice) 3993 Howard Hughes Parkway, Suite 600 Eric D. Madden, TX 24013079 (pro hac vice) 15 Las Vegas, Nevada 89169-5996 909 Fannin, Suite 1500 (702) 949-8320(telephone) Houston, Texas 77010 16 (702) 949-8321(facsimile) (713) 333-5100 (telephone) (713) 333-5199 (facsimile) 17 18 Special Litigation Counsel for USACM Counsel for USACM Liquidating Trust Liquidating Trust 19 20 21 ### 22 23 24 25

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